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The following disclaimer applies to the prospectus of Emcure Pharmaceuticals Limited (the “**Company**”) dated July 05, 2024 (the “**Prospectus**”) in relation to the proposed initial public offering of the equity shares (the “**Equity Shares**”) of Emcure Pharmaceuticals Limited (the “**Company**”) (the “**Offer**”), filed with the Securities and Exchange Board of India (“**SEBI**”) and hosted on this website. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Prospectus. In accessing the Prospectus, you agree to be bound by the following terms and conditions.

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The Prospectus does not constitute an offer to sell or an invitation to subscribe to the securities offered in any jurisdiction to any person to whom it is unlawful to make an offer or invitation in such jurisdiction and is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would be contrary to law or regulation; or (b) the Company or any of its affiliates would by virtue of such distribution become subject to new or additional registration, licensing or other regulatory requirements. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in “offshore transactions” as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) to “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act. No person outside India is eligible to bid for Equity Shares in the Offer unless that person has received the preliminary offering memorandum for the Offer, which comprises the Red Herring Prospectus and the preliminary international wrap (which contains, among other things, the selling restrictions for the Offer outside India).

Any person into whose possession the Prospectus comes is required to inform himself or herself about and to observe any such restrictions.

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Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see the section titled "*Risk Factors*" in the Red Herring Prospectus. Any decision on whether to invest in the equity shares described in the red herring prospectus of the Company dated June 26, 2024 ("**RHP**"), must be made solely on the basis of the RHP. As there may be material changes in the draft red herring prospectus dated December 16, 2023 (the "**DRHP**") versus the RHP, potential investors should not have relied on the DRHP.

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